

Entering Objectives in SuccessFactors

Go to your SuccessFactors homepage and click on the To-Do tile.



Select Objective Setting by Employee



Scroll down to see your Objectives or click on Objectives to jump to that section.



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Back to: To-Do Objective Setting 2022 or Heather Hall Weather Hall V O Incomplete Items Route Map Introduction User Information Review Dates Objectives	흥 Actions ⓒ History ি 亿 명 《 O Supporting
Assessment Completed Compl	

Entering Objectives in SuccessFactors

Click on Add Objective to enter a new objective.



Select Personal Objective to write a new objective or select Library Objective to browse from a list.



Create a New Objective

Any Objectives cascaded to you will be listed below.

Edit your objective below Choose what type of objective to add. Fields marked with * are required. Financial Category + Personal Objective Personal Type: Personal Objectives allow you to make up your own objective and assign any metrics you want. • Objective Select Objective from the Library + Library Objective spell check ... legal scan. Library Objectives are selected from an organized library with suggested metrics. Select objective to add from the library. Click the icon to expand categories. You will be able to modify * What does Success look the objective in the next step like?: Administration spell check... legal scan. Corporate Services 0.0 % Weigh **Customer Service** Cancel Back Save Changes Finance & Accounting HR IT Management Manufacturing Marketing

Add Objective





Cancel



Entering Objectives in SuccessFactors

Enter details for the objective or revise the details from the library.



Make sure your goals are **SMART**!

- Choose a category for the objective
- Edit the objective description- what is your goal?
- **3) Define success-** how will you know you have accomplished this objective?
- 4) Add a weight for the goal. The total weights of your objectives should add up to 100%, with more important objectives receiving a bigger weighting.
- 5) Enter a start and due date. The defaults will be autopopulated.
- 6) Enter a status.

1)

2)

7) Save Changes.





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Entering Objectives in SuccessFactors

Edit an objective by clicking on the pencil icon.



Once you have 3-5 objectives, click Confirm Objectives to send the form to your manager for review.



Add any additional comments for your manager and click Confirm Objectives.

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Heather Hall v 0	<i>@</i> 0
There are no Achievements.	
inancial Perform updates of social media marketing materials, including visuals and copy.	35.0% of total scr Not Started
Achievements Objective Details	
There are no Achievements.	•
inancial Establish processes to ensure consistency and quality control for market research projects by end of year. >10 market research criteria established lew quality control processes developed, vetted, and implemented consistently for Q4.	30.0% of total sco Not Started
Achievements Objective Details	
There are no Achievements.	*

Save and Close to come back to the form later.

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You're about to send this form to the next person(s) specified in the workflow.		
Forward Form to Thomas F Roberts		
Email Notification Comments		
	Cancel & Return to Form	Confirm Objectives